

*Keith M. Lundin*

Keith M. Lundin  
U.S. Bankruptcy Judge

Dated: 03/13/12



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

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IN RE:	)	
	)	Chapter 11
CHURCH STREET HEALTH MANAGEMENT, LLC,	)	
<i>et al.</i> <sup>1</sup>	)	Case No. 12-01573
	)	
Debtors	)	Jointly Administered

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**EXPEDITED ORDER AUTHORIZING THE RETENTION OF GCG, INC.  
AS CLAIMS, NOTICING AND BALLOTING AGENT TO THE DEBTORS  
AND DEBTORS-IN-POSSESSION PURSUANT TO 28 U.S.C. § 156(c)**

Upon consideration of the Application (the “Application”)<sup>2</sup> of Church Street Health Management, LLC (“CSHM”) and its affiliated debtors, as debtors-in-possession (collectively, the “Debtors”), seeking entry of an expedited order, pursuant to section 156(c) of title 28, United States Code, 28 U.S.C. § 156(c), authorizing the retention of GCG, Inc. (“GCG”) as Noticing Agent in these chapter 11 cases; and it appearing that the Court has jurisdiction to consider the Application; and it appearing that notice of the Application was adequate and proper under the

<sup>1</sup> The Debtors (with the last four digits of each Debtor’s federal tax identification number and chapter 11 case number), are: Church Street Health Management, LLC (2335; Case No. 12-01573), Small Smiles Holding Company, LLC (4993; Case No. 12-01574), FORBA NY, LLC (8013; Case No. 12-01575), FORBA Services, Inc. (6506; Case No. 12-01577), EEHC, Inc. (4973; Case No. 12-01576).

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Application.

circumstances of these cases; and it appearing that no other or further notice of the Application need be provided; and upon the Application, including without limitation the Retention Affidavit (wherein it appears that (a) GCG does not, by reason of any direct or indirect relationship to, connection with or interest in the Debtors, hold or represent any interest adverse to the Debtors, their estates or any class of creditors or equity interest holders with respect to the matters upon which it is to be engaged, and is not connected with the Debtors, their creditors, other parties-in-interest, the U.S. Trustee or anyone employed by the Office of the United States Trustee; (b) GCG is a “disinterested person” within the meaning of sections 101(14) and 327 of the Bankruptcy Code); and after due deliberation; and good and sufficient cause appearing therefor; it is hereby:

ORDERED that the Application is GRANTED in full; and it is further

ORDERED that for the reasons set forth in the Application, that the Debtors are hereby authorized to retain GCG, effective as of the Petition Date, as Noticing Agent in these chapter 11 cases for the purposes set forth in the Application and on the terms and conditions in Retention Agreement annexed to the Application as Exhibit A; and it is further

ORDERED that the Debtors are hereby authorized to pay, without further order of this Court, the reasonable fees and expenses of GCG incurred in connection with services rendered to the Debtors as Noticing Agent, from the assets of the Debtors’ estates, upon GCG’s submission of reasonably detailed invoices to the Debtors; and it is further

ORDERED that GCG shall, on a monthly basis, submit copies of the invoices it submits to the Debtors for services rendered and for reimbursement of expenses to the U.S. Trustee and, if applicable, counsel for any statutorily appointed committee in this case pursuant to section 1102 of the Bankruptcy Code; and it is further

ORDERED that this Court shall retain exclusive jurisdiction to enforce and interpret the terms of this Order.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY  
AS INDICATED AT THE TOP OF THE FIRST PAGE.**

**Approved for Entry by:**

/s/ John C. Tishler  
John C. Tishler, BPR No. 13441  
Katie G. Stenberg, BPR No. 22301  
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*Proposed Attorneys for the Debtors and  
Debtors in Possession*