

THE FEDERAL JUDICIARY

## United States Bankruptcy Court, Middle District of Tennessee TNMB

# LOCAL BANKRUPTCY FORMS

#### MAILING LIST GUIDELINES

- 1. The list shall be one column wide and shall be saved and uploaded as a TXT file.
- 2. The case number shall be on the first line followed by a blank line.
- 3. Each entry shall be no less than three lines (name line and at least two address lines), and each line shall be no more than 40 characters.
- 4. The debtor's name and address shall be listed as the first entry. Joint debtors shall be listed separately, as the first and second entries.
- 5. Use only widely accepted state, street, building, and directional abbreviations.
- 6. Do not use the letter "o" in place of zero or the letter "l" in place of one.
- 7. When both street numbers and post office box numbers are given, use only post office box numbers.
- 8. Governmental offices are entered with city, state or county first. For example: Davidson County General Sessions Court.
- 9. Use the "Upload list of creditors file" event in CM/ECF to upload the TXT file immediately after filing the case and assignment of the case number.

#### SAMPLE LIST OF CREDITORS

07-06003

SHEILA LOIS JOHNSON 102 CLEAR SPRINGS RD MURFREESBORO TN 37130

WILLIAM M. ATTORNEY 18 PUBLIC STATION RD NASHVILLE TN 37206

ASSOCIATES FINANCIAL SVCS PO BOX 1106 NASHVILLE TN 37228-1106

TN ATTY GENERAL'S OFFICE BANKR DIV ATTN: TN DEPT OF REVENUE PO BOX 20207 NASHVILLE TN 37202-0207

| IN RE:   |              | )       |                                  |                |
|--|--------------|---------|----------------------------------|----------------|
| Debtor(s).   |              | /       | SE NO.<br>APTER [12 or 13<br>OGE | ]              |
| AME  | ENDED MONTI  | HLY FAM | MILY BUDGET                      |                |
| Dates of Budgets:  |              |         | Prior Budget*                    | Current Budget |
| EXPENSES Rent/Mortgage Payment: Utilities: Prio Electric: Water:   | or* Current* |         |                                  |                |
| Heat: Telephone/Internet Trash: Cable/Satellite: Other ():   |              |         |                                  |                |
| Total Utilities: Food: Clothing: Laundry & Dry Cleaning: Newspapers, Books, etc.: Medical & Dental Expenses: Transportation: |              |         |                                  |                |
| Insurance (not deducted from wa Auto: Life: Home: Renters: Other (): Total Insurance:  |              |         |                                  |                |
| Taxes (not deducted from wages<br>Child Support<br>Home Maintenance<br>Other Monthly Expenses (                              | ŕ            | _):     |                                  |                |

TOTAL MONTHLY EXPENSES:

| <u>INCOME</u>                  |                       |                   | Prior Budget*    | Current Budget* |
|--------------------------------|-----------------------|-------------------|------------------|-----------------|
| Debtor's Gross Income:         |                       |                   |                  |                 |
| Spouse's Gross Income:         |                       |                   |                  | - <u></u> -     |
| Payroll Deductions:            | Prior* Current*       |                   |                  |                 |
| Payroll Taxes:                 |                       |                   |                  |                 |
| 401(k):                        | 、 <del></del>         |                   |                  |                 |
| \                              | ):                    |                   |                  |                 |
| Total Payroll Deduction        | ons:                  |                   |                  |                 |
| Other Regular Income:          |                       |                   |                  |                 |
| Support/Alimony:               |                       |                   |                  |                 |
| Pension/SS/VA:                 | 、                     |                   |                  |                 |
| Other (                        | ):                    |                   |                  |                 |
| Total Other Regular In         | ncome:                |                   |                  |                 |
| TOTAL MONTHLY IN               | COME:                 |                   |                  |                 |
| SUMMARY:                       |                       |                   |                  |                 |
| Total Monthly Income (f        | rom above):           |                   |                  |                 |
| minus Total Monthly Ex         |                       | ):                |                  |                 |
| equals Monthly Surplus:        |                       | <u> </u>          |                  |                 |
|                                |                       |                   |                  |                 |
| Monthly Plan Payment:          |                       |                   |                  |                 |
| <b>Duration of Plan (month</b> |                       |                   |                  | ·               |
| Dividend to Unsecured C        |                       |                   |                  |                 |
| Secured Creditors Affect       | ted:                  |                   |                  |                 |
|                                | <del> </del>          |                   |                  | =               |
|                                |                       |                   |                  | <del></del>     |
| * Explain any increase or      | decrease in income, e | expenses, or divi | dend that exceed | s 10%:          |
|                                | ,<br>                 |                   |                  |                 |
|                                |                       |                   |                  |                 |
|                                |                       |                   |                  |                 |
|                                |                       |                   |                  |                 |
|                                |                       |                   |                  |                 |
|                                |                       |                   |                  |                 |
|                                |                       | (Debtor)          |                  |                 |
|                                |                       |                   |                  |                 |
|                                |                       | (Data)            |                  |                 |
|                                |                       | (Date)            |                  |                 |
|                                |                       | (Debtor)          |                  |                 |
|                                |                       | (Denioi)          |                  |                 |
|                                |                       | (Data)            |                  |                 |
|                                |                       | (Date)            |                  |                 |

|                 |   |  |                     |                                    |                                 |                                     | 7   |
|-----------------|---|--|---------------------|------------------------------------|---------------------------------|-------------------------------------|---|
| Fill ir         | n this Info   | rmation to identify                      | y the case:         |                                    |                                 |                                     |   |
| Debt            | or 1  |  |                     |                                    |                                 |                                     |   |
|                 |   | First Name                               | Middle Name         | Last Name                          |                                 |                                     |   |
| Debt            | or 2  |  |                     |                                    |                                 |                                     |   |
| (Spou           | se, if filing)  | First Name                               | Middle Name         | Last Name                          |                                 |                                     |   |
| Unite           | d States E  | Bankruptcy Court for                     | r the: Middle Distr | rict of Tennessee                  | 9                               |                                     |   |
| Case            | number:   |  |                     |                                    |                                 |                                     |   |
|                 |   |  |                     |                                    |                                 |                                     |   |
| Form            | 1340 (0)  | 2/2023 Modified)                         |                     |                                    |                                 |                                     |   |
| МОТ             | TON TO  | WITHDRAW                                 | UNCLAIME            | FUNDS                              |                                 |                                     |   |
| 1. C            | laim Info   | ormation                                 |                     |                                    |                                 |                                     |   |
| with the regard | he court.<br>ding thes  | I have no knowle                         | dge that any oth    | ner party may b<br>th the requirem | oe entitled to<br>nents of 28 l | o these funds, a<br>U.S.C. § 2042 a | of unclaimed funds on deposit<br>and I am not aware of any dispute<br>and the Instructions for Filing |
| Note:           | Note: If there are joint Claimants, complete the fields below for both Claimants.   |  |                     |                                    |                                 |                                     |   |
| Amou            | ınt:  |  |                     |                                    |                                 |                                     |   |
| Claim           | ant's Na  | me:                                      |                     |                                    |                                 |                                     |   |
| Addre           |   | rrent Mailing<br>phone Number,<br>dress: |                     |                                    |                                 |                                     |   |
| 2. N            | lovant In   | formation                                | 1                   |                                    |                                 |                                     |   |
| Mova<br>apply   | •   | sents that Claima                        | nt is entitled to   | receive the und                    | claimed fund                    | ds because ( <i>ch</i>              | eck the statements that   |
|                 | Movant court.   | is the Claimant a                        | nd is the Owner     | of Record <sup>3</sup> en          | titled to the                   | unclaimed fund                      | ds appearing on the records of the  |
|                 | Movant is the Claimant and is entitled to the unclaimed funds by assignment, purchase, merger, acquisition, succession or by other means. |  |                     |                                    |                                 |                                     |   |
|                 | Movant  | is Claimant's rep                        | resentative (e.g    | ., attorney or u                   | nclaimed fu                     | ınds locator).                      |   |
|                 | Movant  | is a representativ                       | e of the deceas     | sed Claimant's                     | estate.                         |                                     |   |
| 3. S            | upportin  | ng Documentatio                          | n                   |                                    |                                 |                                     |   |
|                 |   | has read the cour<br>ng documentatior    |                     |                                    | on for Uncla                    | aimed Funds ar                      | nd is providing the required  |

The Claimant is the party entitled to the unclaimed funds.
 The Movant is the party filing the motion. The Movant and Claimant may be the same.
 The Owner of Record is the original payee.

#### 4. Notice to United States Attorney

□ Movant has sent a copy of this motion and supporting documentation to the United States Attorney, pursuant to 28 U.S.C. § 2042, at the following address:

United States Attorney's Office ATTN: Unclaimed Funds 719 Church St., Suite 3300 Nashville, Tennessee 37203

| 5. Movant Declaration Pursuant to 28 U.S.C. § 1746, I declare under penalty of  | 5. Co-Movant Declaration (if applicable) Pursuant to 28 U.S.C. § 1746, I declare under penalty of   |
|---|---|
| perjury under the laws of the United States of America that the foregoing is true and correct.  | perjury under the laws of the United States of America that the foregoing is true and correct.  |
| Date:   | Date:   |
| Signature of Movant   | Signature of Co-Movant (if applicable)  |
|   |   |
| Printed Name of Movant  | Printed Name of Co-Movant (if applicable)   |
| Address:  | Address:  |
|   |   |
| Telephone:  | Telephone:  |
| Email:  | Email:  |
| 6. Notarization STATE OF  | <b>6. Notarization</b> STATE OF   |
| COUNTY OF   | COUNTY OF   |
| This Motion for Unclaimed Funds, dated was subscribed and sworn to before me this day of, 20by  | This Motion for Unclaimed Funds, dated was subscribed and sworn to before me this day of, 20by  |
| , 25 <u></u> 5,   | , 20  |
| who signed above and is personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument. WITNESS my hand and official seal. | who signed above and is personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument. WITNESS my hand and official seal. |
| (SEAL) Notary Public  | (SEAL) Notary Public  |
| My commission expires:  | My commission expires:  |
|   |   |

Form 1340 Page 2

#### UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF TENNESSEE

| In Re: | Case No. |
|--------|----------|
|        | Chapter  |

Debtor(s).

## CERTIFICATE OF SERVICE FOR MOTION TO WITHDRAW UNCLAIMED FUNDS

(\*\*File this certificate of service with your Motion\*\*)

I certify that a copy of the Motion to Withdraw Unclaimed Funds and the required supporting documentation was sent via:

\_\_\_\_\_

(Specify Method of Delivery, e.g., USPS First-Class Mail postage prepaid)

#### to all of the following:

Office of the United States Attorney

Middle District of Tennessee

719 Church Street, Suite 3300

Nashville, TN 37203-6940

U.S. Trustee, Region 8

U.S. Customs House

701 Broadway, Room 318

Nashville, TN 37203

Debtor's Attorney at Debtor(s) at

Creditor/Payee of the Funds Deposited at

#### I certify that a copy of the Motion to Withdraw Unclaimed Funds was sent via

| (Specify Method of Delivery, e.g., USP  | S First-Class Mail postage prepaid) |
|---|-------------------------------------|
| to Previous Owner(s) of Claim (if applicable): [If the Claimant is a Successor Claimant, enter name and constatement with your application addressing why service is not of Record] |                                     |
|   |                                     |
|   |                                     |
| Dated:  | Signature                           |
|   | Print Name:                         |
|   | Address:                            |
|   |                                     |
|   | Phone:                              |
|   | Email:                              |
|   |                                     |

| Debtor           |  |   |
|------------------|--|---|
| United States Ba | ankruptcy Court for the:[Bankruptcy district]  | ☐ Check if this is an amended plan  |
| Case number:     |  |   |
|                  | Form 113<br>er 13 Plan   |   |
|                  | Notices  |   |
| To Debtors:      | This form sets out options that may be appropriate in some cases, but the prindicate that the option is appropriate in your circumstances or that it is period on not comply with local rules and judicial rulings may not be confirmable.   |   |
|                  | In the following notice to creditors and statement regarding your income status, you   | u must check each box that applies.   |
| To Creditors:    | Your rights may be affected by this plan. Your claim may be reduced, modified  | ed, or eliminated.  |
|                  | You should read this plan carefully and discuss it with your attorney, if you have or have an attorney, you may wish to consult one.   | e in this bankruptcy case. If you do not  |
|                  | If you oppose the plan's treatment of your claim or any provision of this plan, you o confirmation at least 5 days before the meeting of creditors or raise an objection or Bankruptcy Court may confirm this plan without further notice if no objection to con Rule 3015. In addition, you may need to file a timely proof of claim in order to be particular. | n the record at the meeting of creditors. The firmation is made. See Bankruptcy |
|                  | The following matters may be of particular importance to you. Boxes must be che  | cked by debtor(s) if applicable.  |
|                  | The plan seeks to limit the amount of a secured claim, as set out in Part 3, Se result in a partial payment or no payment at all to the secured creditor.  | ection 3.2, which may   |
|                  | The plan requests the avoidance of a judicial lien or nonpossessory, nonpure security interest as set out in Part 3, Section 3.4.  | chase-money   |
|                  | The plan sets out nonstandard provisions in Part 9.  |   |
| Income status    | s of debtor(s), as stated on Official Form 122-C1  |   |
| Check on         | e.   |   |
|                  | The current monthly income of the debtor(s) is less than the applicable median income  | come specified in 11 U.S.C. § 1325(b)(4)(A).                                    |
|                  | The current monthly income of the debtor(s) is <b>not</b> less than the applicable media   | n income specified in 11 U.S.C. § 1325(b)(4)(A).                                |
| Part 2:          | Plan Payments and Length of Plan   |   |
| 2.1 Debtor       | (s) will make regular payments to the trustee as follows:  |   |
| \$               | per for months   |   |
|                  | per for months.] Insert additional lines as need   | ed.   |
|                  | r than 60 months of payments are specified, additional monthly payments will be ma   | de to the extent necessary to make the  |
|                  | ents to creditors specified in Parts 3 through 6 of this plan.   |   |
| _                | r payments to the trustee will be made from future earnings in the following ma  | anner:  |
|                  | all that apply.  bbtor(s) will make payments pursuant to a payroll deduction order.  |   |
|                  | ebtor(s) will make payments pursuant to a payroll deduction order.   |   |
|                  | her (specify method of payment):   |   |
| <b>-</b> Oil     | ner (specify method of payment)  |   |

Chapter 13 Plan page 1

| Debtor            |  |  |  | Case nu   | ımber   |   |   |
|-------------------|--|--|--|---|---|---|---|
| 2.3               | Income tax refunds.  Check one.  Debtor(s) will retain any i  Debtor(s) will supply the will turn over to the truste  Debtor(s) will treat income  | trustee with a copy of<br>ee all income tax refu   | of each income tax return<br>ands received during the p  | filed during the pla  | an term within 14 d   | lays of filing the  | return and  |
| 2.4               | Additional payments.  Check one.  None. If "None" is checked and date of each anticipation.  | tional payment(s) to   |  |   | below. Describe th  | ne source, estim  | ated amount,  |
| 2.5<br>Par<br>3.1 | The total amount of estimate the state of th | ured Claims  |  | §§ 2.1 and 2.4 is   | \$  |   |   |
|                   | None. If "None" is checke  | red, the rest of § 3.1 i   | need not be completed or   | reproduced.   |   |   |   |
|                   | The debtor(s) will maintain by the applicable contract existing arrearage on a litural Unless otherwise ordered deadline under Bankrupte arrearage. If relief from the ordered by the court, all put will no longer be treated by  | ct. These payments of isted claim will be paid by the court, the arroy Rule 3002(c) contine automatic stay is of payments under this | will be disbursed either by id in full through disburse nounts listed on a proof o rol over any contrary amoundered as to any item of paragraph as to that colla | y the trustee or dir<br>ments by the trust<br>f claim or modifica<br>bunts listed below<br>collateral listed in<br>ateral will cease ar | ectly by the debtor<br>ee, with interest, if<br>ation of a proof of c<br>as to the current in<br>this paragraph, the<br>and all secured claim | , as specified be any, at the rate alaim filed before astallment paymen, unless otherwins based on that | elow. Any<br>stated.<br>the filing<br>ent and<br>wise<br>t collateral |
|                   | Name of creditor   | Collateral   | Current installment payment (including escrow)   | Amount of arrearage, if any   | Interest rate on arrearage (if applicable)  | Monthly plan payment on arrearage   | Estimated total payments by trustee                                   |
|                   |  |  | S  Disbursed by:  Trustee  Debtor(s)   | \$  | %   | \$  | . \$  |
| lno-              |  |  | Disbursed by: Trustee Debtor(s)  | \$  | %   | \$  | \$  |

| Debtor |   |  |   |   | Case  | number   |                                     |                                      |                                    |
|--------|---|--|---|---|---|--|-------------------------------------|--------------------------------------|------------------------------------|
| 3.2    | Request for valuation   | of security and clai   | m modification  | n. Check one                                      | o.  |  |                                     |                                      |                                    |
|        | ☐ None. If "None" is a  | checked, the rest of §   | 3.2 need not b  | e completed                                       | or reproduced.  |  |                                     |                                      |                                    |
|        | The remainder of this paragraph will be effective only if the applicable box in Part 1 of this plan is checked.   |  |   |   |   |  |                                     |                                      |                                    |
|        | secured claim. For in a proof of claim f  | est that the court det<br>the debtor(s) state th<br>secured claims of go<br>iled in accordance w<br>the secured claim wi | nat the value of to<br>overnmental unitionity in the second contraction i | the secured of<br>ts, unless oth<br>tcy Rules cor | claim should be as<br>nerwise ordered by<br>ntrols over any con | set out in the o<br>the court, the votrary amount list | olumn hea<br>alue of a s            | ded <i>Amount</i> o<br>secured claim | of<br>listed                       |
|        | this plan. If the amo   | allowed claim that ex<br>ount of a creditor's se<br>cured claim under Po<br>of claim controls ove                        | ecured claim is l<br>art 5 of this plar   | listed below a<br>n. Unless othe                  | as having no value,<br>erwise ordered by t                      | , the creditor's the court, the a                      | allowed cla                         | im will be trea                      | ated in its                        |
|        | The holder of any o   | claim listed below as  | having value in   | the column h                                      | neaded <i>Amount</i> of   | secured claim  | will retain t                       | he lien until th                     | e earlier of:                      |
|        | (a) payment of the underlying debt determined under nonbankruptcy law, or   |  |   |   |   |  |                                     |                                      |                                    |
|        | (b) discharge under 11 U.S.C. § 1328, at which time the lien will terminate and be released by the creditor. See Bankruptcy Rule 3015.  |  |   |   |   |  |                                     |                                      |                                    |
|        | Name of creditor  | Estimated amount of creditor's total claim   | Collateral  | Value of collateral                               | Amount of claims senior to creditor's claim                     | Amount of secured claim                                |                                     | Monthly payment to creditor          | Estimated tota of monthly payments |
|        |   | \$   |   | \$  | \$  | \$   | %                                   | \$                                   | \$                                 |
|        |   | \$   |   | \$  | \$  | \$   | %                                   | \$                                   | \$                                 |
|        | Insert additional cla   | aims as needed.  |   |   |   |  |                                     |                                      |                                    |
|        | Secured claims exclude Check one.  None. If "None" is o   | checked, the rest of §   |   | ne completed                                      | or reproduced.  |  |                                     |                                      |                                    |
|        | <ul><li>(1) incurred within 910 days before the petition date and secured by a purchase money security interest in a motor vehicle acquired for the personal use of the debtor(s), or</li></ul> |  |   |   |   |  |                                     |                                      | quired for the                     |
|        | (2) incurred within   | 1 year of the petition   | date and secur  | ed by a purc                                      | hase money securi   | ity interest in a                                      | ny other thi                        | ing of value.                        |                                    |
|        | These claims will be or directly by the del modification of a probelow. The final column  | btor, as specified beloof of claim filed befo  | ow. Unless othere the filing dea  | erwise order<br>Idline under E                    | ed by the court, the<br>Bankruptcy Rule 30                      | e claim amount<br>002(c) controls                      | stated on                           | a proof of clai                      | m or                               |
|        | Name of creditor  |  | Collateral  |   | Amount of claim   |  | Monthly pla                         |                                      | ted total<br>nts by trustee        |
|        |   |  |   |   | \$  |  | \$<br>Disbursed b<br>Trustee        | )                                    |                                    |
|        |   |  |   |   | \$  |  | \$<br>Disbursed but Trustee Debtor( | )                                    |                                    |

Insert additional claims as needed.

| nainder of this paragraph wandicial liens or nonpossessory betor(s) would have been entired to the extent that it impairs ity interest that is avoided will set that is not avoided will be pre than one lien is to be avormation regarding judicial   | t of § 3.4 need not be completed or reprofile be effective only if the applicable both, nonpurchase money security interests steed under 11 U.S.C. § 522(b). A judicial such exemptions upon entry of the order be treated as an unsecured claim in Paraidi in full as a secured claim under the provided, provide the information separate.  Calculation of lien avoidance | securing the claims listed because or security interest secured to confirming the plan. The to. The amount, if any, of plan. See 11 U.S.C. § 522(1)  | pelow impair exemptions to which<br>curing a claim listed below will be<br>amount of the judicial lien or<br>the judicial lien or security   |  |  |
|--|---|--|--|--|--|
| If "None" is checked, the respectively an index of this paragraph will dicial liens or nonpossessory ebtor(s) would have been entitled to the extent that it impairs ity interest that is avoided will set that is not avoided will be prethan one lien is to be avoided will be prethan or egarding judicial or security interest   | ill be effective only if the applicable both, nonpurchase money security interests stated under 11 U.S.C. § 522(b). A judicial such exemptions upon entry of the order be treated as an unsecured claim in Paraid in full as a secured claim under the prided, provide the information separate.  Calculation of lien avoidance   | securing the claims listed because or security interest secured to confirming the plan. The to. The amount, if any, of plan. See 11 U.S.C. § 522(1)  | below impair exemptions to which curing a claim listed below will be amount of the judicial lien or the judicial lien or security f) and Bankruptcy Rule 4003(d).  |  |  |
| nainder of this paragraph wandicial liens or nonpossessory betor(s) would have been entired to the extent that it impairs ity interest that is avoided will set that is not avoided will be pre than one lien is to be avoided or security interest  | ill be effective only if the applicable both, nonpurchase money security interests stated under 11 U.S.C. § 522(b). A judicial such exemptions upon entry of the order be treated as an unsecured claim in Paraid in full as a secured claim under the prided, provide the information separate.  Calculation of lien avoidance   | securing the claims listed because or security interest secured to confirming the plan. The to. The amount, if any, of plan. See 11 U.S.C. § 522(1)  | below impair exemptions to which curing a claim listed below will be amount of the judicial lien or the judicial lien or the judicial lien or security f) and Bankruptcy Rule 4003(d).   |  |  |
| nainder of this paragraph wandicial liens or nonpossessory betor(s) would have been entired to the extent that it impairs ity interest that is avoided will set that is not avoided will be pre than one lien is to be avoided or security interest  | ill be effective only if the applicable both, nonpurchase money security interests stated under 11 U.S.C. § 522(b). A judicial such exemptions upon entry of the order be treated as an unsecured claim in Paraid in full as a secured claim under the prided, provide the information separate.  Calculation of lien avoidance   | securing the claims listed because or security interest secured to confirming the plan. The to. The amount, if any, of plan. See 11 U.S.C. § 522(1)  | below impair exemptions to which curing a claim listed below will be amount of the judicial lien or the judicial lien or security f) and Bankruptcy Rule 4003(d).  |  |  |
| ebtor(s) would have been enti-<br>ed to the extent that it impairs<br>ity interest that is avoided will<br>st that is not avoided will be p<br>re than one lien is to be avo<br>rmation regarding judicial<br>or security interest   | tled under 11 U.S.C. § 522(b). A judicial such exemptions upon entry of the orde be treated as an unsecured claim in Paraid in full as a secured claim under the pided, provide the information separate.  Calculation of lien avoidance  | lien or security interest sec<br>r confirming the plan. The<br>t 5. The amount, if any, of<br>plan. See 11 U.S.C. § 522(t  | curing a claim listed below will be<br>amount of the judicial lien or<br>the judicial lien or security<br>f) and Bankruptcy Rule 4003(d).  |  |  |
| or security interest   |   |  | Treatment of remaining   |  |  |
| e of creditor  | en or security interest   |  | secured claim  |  |  |
|  | a. Amount of lien   | \$   | Amount of secured claim after avoidance (line a minus line f)  |  |  |
| <del></del>  | b. Amount of all other liens  | \$   | \$   |  |  |
| ateral   | c. Value of claimed exemptions  | +\$  | Interest rate (if applicable)  |  |  |
|  | d. Total of adding lines a, b, and c  | \$   | %  |  |  |
| identification (such as<br>ment date, date of lien<br>rding, book and page number)   | e. Value of debtor's interest in property   | - \$   | Monthly plan payment \$  |  |  |
|  | f. Subtract line e from line d.   | \$   | Estimated total payments on secured claim  |  |  |
|  | Extent of exemption impairment (Check applicable box):  |  | _  |  |  |
|  |   |  |  |  |  |
|  | Line f is less than line a.  A portion of the lien is avoided. (Co  | omplete the next column.)  |  |  |  |
| rt additional claims as needed   | d.  |  |  |  |  |
| of collateral.   |   |  |  |  |  |
| . If "None" is checked, the res  | t of § 3.5 need not be completed or repro   | oduced.  |  |  |  |
| None. If "None" is checked, the rest of § 3.5 need not be completed or reproduced.  The debtor(s) elect to surrender to each creditor listed below the collateral that secures the creditor's claim. The debtor(s) consent to termination of the stay under 11 U.S.C. § 362(a) and § 1301 with respect to the collateral, upon confirmation of the plan. Any allowed unsecured claim resulting from the disposition of the collateral will be treated in Part 5 below. |   |  |  |  |  |
| ne of creditor   |   | Collateral   |  |  |  |
|  |   |  |  |  |  |
|  |   |  |  |  |  |
| mr   | nent date, date of lien ding, book and page number)  at additional claims as needed of collateral.  If "None" is checked, the reserved of the stay under 11 U. d unsecured claim resulting for the stay under 11 U. d unsecured claim resulting for the stay under 11 U.  | f. Subtract line e from line d.  Extent of exemption impairment (Check applicable box):  Line f is equal to or greater than The entire lien is avoided. (Do not Line f is less than line a.  A portion of the lien is avoided. (Contadditional claims as needed.  If "None" is checked, the rest of § 3.5 need not be completed or representation of the stay under 11 U.S.C. § 362(a) and § 1301 with respect to d unsecured claim resulting from the disposition of the collateral will be | state of decided shifterest in property  f. Subtract line e from line d.  Extent of exemption impairment (Check applicable box):  Line f is equal to or greater than line a. The entire lien is avoided. (Do not complete the next column.)  Line f is less than line a. A portion of the lien is avoided. (Complete the next column.)  at additional claims as needed.  If "None" is checked, the rest of § 3.5 need not be completed or reproduced.  Sector(s) elect to surrender to each creditor listed below the collateral that secures the creditor's cation of the stay under 11 U.S.C. § 362(a) and § 1301 with respect to the collateral, upon confirmed unsecured claim resulting from the disposition of the collateral will be treated in Part 5 below. |  |  |

Insert additional claims as needed.

Debtor

| Debtor | Case number   |                            |
|--------|---|----------------------------|
| Par    | t 4: Treatment of Fees and Priority Claims  |                            |
| 4.1    | General   |                            |
|        | Trustee's fees and all allowed priority claims other than those treated in § 4.6 will be paid in full without into  | erest.                     |
| 4.0    | Toursday In face  |                            |
| 4.2    | Trustee's fees  |                            |
|        | Trustee's fees are estimated to be% of plan payments; and during the plan term, they are estimated to be%   | nated to total \$          |
| 43     | Attorney's fees   |                            |
| 4.0    | The balance of the fees owed to the attorney for the debtor(s) is estimated to be \$  |                            |
|        |   |                            |
| 4.4    | Priority claims other than attorney's fees and those treated in § 4.5.  |                            |
|        | Check one.  |                            |
|        | □ None. If "None" is checked, the rest of § 4.4 need not be completed or reproduced.  |                            |
|        | ☐ The debtor estimates the total amount of other priority claims to be  |                            |
|        |   |                            |
| 4.5    | Domestic support obligations assigned or owed to a governmental unit and paid less than full amount   | ount.                      |
|        | Check one.  |                            |
|        | □ None. If "None" is checked, the rest of § 4.5 need not be completed or reproduced.  |                            |
|        | The allowed priority claims listed below are based on a domestic support obligation that has been as to a governmental unit and will be paid less than the full amount of the claim under 11 U.S.C. § 132 than the amount that would have been paid on such claim if the estate of the debtor were liquidated 11 U.S.C. § 1325(a)(4). | 2(a)(4), but not less      |
|        |   |                            |
|        | Name of creditor  | Amount of claim to be paid |
|        |   |                            |
|        |   | \$                         |
|        |   |                            |
|        |   | \$                         |
|        | Insert additional claims as needed.   |                            |
| Day    | To almost of Namurianity Unaccount Claims   |                            |
| Par    | t 5: Treatment of Nonpriority Unsecured Claims  |                            |
| 5.1    | Nonpriority unsecured claims not separately classified.   |                            |
|        | Allowed nonpriority unsecured claims that are not separately classified will be paid, pro rata. If more than option providing the largest payment will be effective. <i>Check all that apply.</i>   | one option is checked, the |
|        | ☐ The sum of \$   |                            |
|        | % of the total amount of these claims.  |                            |
|        | The funds remaining after disbursements have been made to all other creditors provided for in this  | plan                       |
|        | If the estate of the debtor(s) were liquidated under chapter 7, nonpriority unsecured claims would be   | •                          |
|        | Regardless of the options checked above, payments on allowed nonpriority unsecured claims will be   |                            |
| 5.2    | Interest on allowed nonpriority unsecured claims not separately classified. Check one.  |                            |
|        | □ None. If "None" is checked, the rest of § 5.2 need not be completed or reproduced.  |                            |
|        | Interest on allowed nonpriority unsecured claims that are not separately classified will be paid at ar % under 11 U.S.C. §1325(a)(4), and is estimated to total \$  | annual percentage rate of  |

| otor  |   |   |  | Case number _  |                                     |                                       |   |  |
|-------|---|---|--|--|-------------------------------------|---------------------------------------|---|--|
| .3 M  | laintenance of payments a   | nd cure of any default on   | nonpriority unsecured of   | aims Check or  | 10                                  |                                       |   |  |
| .J IV | None. If "None" is check  | -   |  |  | ie.                                 |                                       |   |  |
|       | ☐ The debtor(s) will maintabelow on which the last directly by the debtor, as | <u>-</u>  | ent payments and cure any<br>nal plan payment. These pa<br>wed claim for the arrearage | default in paym<br>yments will be o<br>amount will be                    | disbursed eithe<br>paid in full and | r by the tr                           | the trustee or                          |  |
|       | Name of creditor  |   | Current<br>payment   | installment<br>t   | Amount of a to be paid              | rrearage                              | Estimated total payments by trustee     |  |
|       |   |   | \$   |  | \$                                  |                                       | \$                                      |  |
|       |   |   | Disburs<br>□ Tru<br>□ Del  | stee   |                                     |                                       |   |  |
|       |   |   | \$   |  | \$                                  |                                       | \$                                      |  |
|       |   |   | Disburs  Tru   | •  | Ψ                                   |                                       | <b>V</b>                                |  |
|       | Insert additional claims a  | s needed.   |  |  |                                     |                                       |   |  |
|       | Name of creditor  | Basis fo<br>and trea  | or separate classification<br>atment   | ssification Amount to be paid Interest rate on the claim (if applicable) |                                     | Estimated to<br>amount of<br>payments |   |  |
|       |   |   |  | \$   |                                     | %                                     | \$                                      |  |
|       |   |   |  | \$   |                                     | %                                     | \$                                      |  |
| art 6 | Insert additional claims  |   | asos   |  |                                     |                                       |   |  |
| 1 T   | he executory contracts and ontracts and unexpired lea                         | d unexpired leases listed ses are rejected. Check on the distance of § 6.1 need not   | below are assumed and wante.  The becompleted or reproduce                             | ed.  | ·                                   |                                       | ·                                       |  |
| Α     |   | ecutory Contracts and Unexpired Leases  Interror contracts and unexpired leases listed below are assumed and will be treated as specified. All other executory and unexpired leases are rejected. Check one.  If "None" is checked, the rest of § 6.1 need not be completed or reproduced.  Interror installment payments will be disbursed either by the trustee or directly by the debtor, as specified below. In payments will be disbursed by the trustee. The final column includes only payments disbursed by the trustee rather than by the set of creditor. |  |  |                                     |                                       |   |  |
|       | Name of creditor  | Description of leased<br>property or executory<br>contract  | Treatment<br>(Refer to other plan<br>section if applicable)                            | Current<br>installment<br>payment  |                                     | nt of<br>age to be                    | Estimated tot<br>payments by<br>trustee |  |
|       |   |   |  | \$   | \$                                  |                                       | \$                                      |  |
|       |   |   |  | <b>5</b>   |                                     |                                       |   |  |
|       |   |   |  | Disbursed by  Trustee  | :                                   |                                       |   |  |

|   | Case number   |  |   |  |  |
|---|---|--|---|--|--|
|   |   | \$   | \$  | \$   |  |
|   |   | Disbursed by: ☐ Trustee ☐ Debtor(s)  |   |  |  |
| Insert additional contracts or leases as neede    | rd.   |  |   |  |  |
| Order of Distribution of Trustee Payr             | ments   |  |   |  |  |
| made in the order determined by the trustee       | e:  | 6 in the following order, \  | vith payment  | s other than those listed  |  |
|   |   | additional lines as needed   |   |  |  |
| _   | 1115011   | additional illies as needed  |   |  |  |
| Vesting of Property of the Estate                 |   |  |   |  |  |
| erty of the estate will vest in the debtor(s) up  | pon   |  |   |  |  |
| plan confirmation.                                |   |  |   |  |  |
| entry of discharge.                               |   |  |   |  |  |
| otrier.   | ·   |  |   |  |  |
| Nonstandard Plan Provisions                       |   |  |   |  |  |
| one. If "None" is checked, the rest of Part 9 nee | ed not be completed or re   | produced.  |   |  |  |
| ard provisions are required to be set forth below | <i>/.</i>   |  |   |  |  |
| nn provisions will be effective only if the app   | licable box in Part 1 of t  | his plan is checked.   |   |  |  |
| Signatures:                                       |   |  |   |  |  |
|   |   |  |   |  |  |
|   | Date  | _  |   |  |  |
| f Attorney for Debtor(s)                          |   |  |   |  |  |
|   | Date  | _  |   |  |  |
|   |   |  |   |  |  |
|   | Vesting of Property of the Estate  Perty of the estate will vest in the debtor(s) upon the confirmation.  Pentry of discharge.  Pother:  Nonstandard Plan Provisions  One. If "None" is checked, the rest of Part 9 new and provisions are required to be set forth below an provisions will be effective only if the applications. | Insert additional contracts or leases as needed.  Order of Distribution of Trustee Payments  rustee will make the monthly payments required in Parts 3 through made in the order determined by the trustee:  Insert  Vesting of Property of the Estate  erty of the estate will vest in the debtor(s) upon the deposition of the applicable box:  colan confirmation.  entry of discharge.  other:  Nonstandard Plan Provisions  one. If "None" is checked, the rest of Part 9 need not be completed or regard provisions are required to be set forth below.  In provisions will be effective only if the applicable box in Part 1 of the signatures:  Date | Disbursed by:   Debtor(s) | Similar   Simi |  |

Signature(s) of Debtor(s) (required if not represented by an attorney; otherwise optional)

| Debtor |  |  |  |
|--------|--|--|--|
|        |  |  |  |

Case number \_\_\_\_\_

#### **Exhibit: Total Amount of Estimated Trustee Payments**

The trustee will make the following estimated payments on allowed claims in the order set forth in Section 7.1:

| a.   | Maintenance and cure payments on secured claims (Part 3, Section 3.1 total):               | \$ |
|------|--|----|
| b.   | Modified secured claims (Part 3, Section 3.2 total):                                       | \$ |
| c.   | Secured claims excluded from 11 U.S.C. § 506 (Part 3, Section 3.3 total):                  | \$ |
| d.   | Judicial liens or security interests partially avoided (Part 3, Section 3.4 total):        | \$ |
| e.   | Fees and priority claims (Part 4 total):   | \$ |
| f.   | Nonpriority unsecured claims (Part 5, Section 5.1 total):                                  | \$ |
| g.   | Interest on allowed unsecured claims (Part 5, Section 5.2 total)                           | \$ |
| h.   | Maintenance and cure payments on unsecured claims (Part 5, Section 5.3 total)              | \$ |
| i.   | Separately classified unsecured claims (Part 5, Section 5.4 total)                         | \$ |
| j.   | Trustee payments on executory contracts and unexpired leases (Part 6, Section 6.1 total) + | \$ |
|      |  |    |
| Tota | al of lines a through j  | \$ |

| IN RE:  | )   |
|---|---|
|   | ) CASE NO   |
| Debtor(s)   | ) Relief from stay to enforce lien  |
|   | ) Date of Scheduled Hearing:  |
| Secured Claimant  | )   |
| Affected Collateral:  |   |
|   |   |
| ORDER GRANTING R  | ELIEF FROM AUTOMATIC STAY   |
| U.S.C. § 362(a) with respect to the Affect                                | bove has moved for relief from the automatic stay in 11 red Collateral. Either no timely opposition was filed or erruled by the court at the Scheduled Hearing. |
| IT IS ORDERED that the automat to the Secured Claimant and its Affected C | ic stay in 11 U.S.C. § 362(a) is terminated with respect Collateral.  |
| This Order Was Signed and Entered E                                       | lectronically as Indicated at the Top of the First Page.  |
| APPROVED FOR ENTRY:   |   |
| Attorney for Secured Claimant   |   |

| IN RE:   | )  |
|--|--|
|  | ) CASE NO  |
| Debtor(s)  | ) Relief from stay to enforce lien   |
|  | ) Date of Scheduled Hearing:   |
| Secured Claimant   | )  |
| Affected Collateral:   |  |
|  |  |
| ORDER GRANTI   | NG RELIEF FROM AUTOMATIC STAY  |
| U.S.C. § 362(a) with respect to the                            | ified above has moved for relief from the automatic stay in 11 Affected Collateral. Either no timely opposition was filed or or overruled by the court at the Scheduled Hearing. |
| IT IS ORDERED that the au to the Secured Claimant and its Affe | utomatic stay in 11 U.S.C. § 362(a) is terminated with respect ected Collateral.   |
| IT IS FURTHER ORDEREI  | D that the stay in FED. R. BANKR. P. 4001(a)(4) does not apply.  |
| This Order Was Signed and En                                   | stered Electronically as Indicated at the Top of the First Page.   |
| APPROVED FOR ENTRY:  |  |
|  |  |
| Attorney for Secured Claimant                                  |  |

| IN RE:   | )   |
|--|---|
|  | ) CASE NO   |
| Debtor(s)  | ) Relief from stay to enforce lien  |
|  | ) Date of Scheduled Hearing:  |
| Secured Claimant   | )   |
| Affected Collateral:   |   |
|  | NG RELIEF FROM AUTOMATIC STAY<br>AND ABANDONMENT  |
| U.S.C. § 362(a) with respect to the A                          | fied above has moved for relief from the automatic stay in 11 Affected Collateral. Either no timely opposition was filed or or overruled by the court at the Scheduled Hearing.   |
| IT IS ORDERED that the au to the Secured Claimant and its Affe | tomatic stay in 11 U.S.C. § 362(a) is terminated with respect cted Collateral.  |
| burdensome or of inconsequential va                            | ED that the Trustee abandons the Affected Collateral as lue to the estate pursuant to 11 U.S.C. § 554 and L.B.R. 6007-unless the Trustee has approved this order for entry below. |
| This Order Was Signed and Ent                                  | ered Electronically as Indicated at the Top of the First Page.  |
| APPROVED FOR ENTRY:  |   |
| Attorney for Secured Claimant                                  |   |
| Trustee  |   |

| IN RE:   |  |
|--|--|
|  | ) CASE NO  |
| Debtor(s)  | ) Relief from stay to enforce lien   |
|  | ) Date of Scheduled Hearing:   |
| Secured Claimant   | )  |
| Affected Collateral:   |  |
|  |  |
|  |  |
|  | NG RELIEF FROM AUTOMATIC STAY<br>AND ABANDONMENT   |
| U.S.C. § 362(a) with respect to the                            | ified above has moved for relief from the automatic stay in 11 Affected Collateral. Either no timely opposition was filed or or overruled by the court at the Scheduled Hearing.     |
| IT IS ORDERED that the au to the Secured Claimant and its Affe | utomatic stay in 11 U.S.C. § 362(a) is terminated with respect ected Collateral.   |
| burdensome or of inconsequential va                            | ED that the Trustee abandons the Affected Collateral as alue to the estate pursuant to 11 U.S.C. § 554 and L.B.R. 6007-e unless the Trustee has approved this order for entry below. |
| IT IS FURTHER ORDEREI  | D that the stay in FED. R. BANKR. P. 4001(a)(4) does not apply.  |
| This Order Was Signed and En                                   | tered Electronically as Indicated at the Top of the First Page.  |
| APPROVED FOR ENTRY:  |  |
| Attorney for Secured Claimant                                  |  |
| Trustee  |  |

| IN RE:   |                        |  |
|--|------------------------|--|
| ,  | )                      | CASE NO.   |
| Debtor(s).   | )                      |  |
| Description of Property Subject to Lien:   |                        |  |
|  |                        |  |
| ORDER GRANTING MOTION TO A   | <u>VOID I</u>          | (Affected Creditor)  |
| void pursuant to 11 U.S.C. § 522(f). Either 1 or any objection raised was withdrawn of | er no tin<br>or overri | with respect to the described property is declared mely opposition was filed pursuant to LBR 9013-ruled by the court at the Scheduled Hearing.  Sected Creditor relative to the property described |
| This Order Was Signed and Entered E  | Electronic             | cally as Indicated at the Top of the First Page.   |
| APPROVED FOR ENTRY:  |                        |  |
| Attorney for Debtor  |                        |  |

| IN RE  | ):  | )                        |  |
|--------|---|--------------------------|--|
|        | Debtor(s).  | )<br>)<br>)<br>)         | CASE NO.<br>CHAPTER<br>JUDGE   |
| IF A I | DEADLINE FOR FILING A TIMELY I<br>RESPONSE IS TIMELY FILED, THE F<br>ding courtroom and address)] |                          | ONSE IS: [response date] ING WILL BE: [hearing date, time, place   |
|        | NOTICE OF MOT   | ION T                    | O [caption of motion]  |
|        | [Name of movant] has asked the court for  | the fol                  | lowing relief: [brief description of relief requested].  |
|        |   | e cour                   | bu do not want the court to grant the attached motion<br>to consider your views on the motion, then on or<br>ney must:   |
| 1.     | Bankruptcy Court for the Middle Distric   | t of Te<br>nitted        | ion explaining your position. Please note: the nnessee requires electronic filing. Any response or electronically. To file electronically, you or your yebsite and follow the instructions at: |
|        |   | rt in p                  | u may call the Bankruptcy Court at (615) 736-5584. erson at: 701 Broadway, 1 <sup>st</sup> Floor, Nashville, TN  |
| 2.     | Your response must state the deadline for the motion to which you are responding.                 |                          | g responses, the date of the scheduled hearing and   |
| check  | ted above. THERE WILL BE NO FURT  | HER                      | bove, the hearing will be held at the time and place <b>NOTICE OF THE HEARING DATE.</b> You may by viewing the case on the court's website at  |
| relief | If you or your attorney does not take the sought in the motion and may enter the atta             |                          | s, the court may decide that you do not oppose the order granting that relief.   |
| Date:  |   | Signat<br>Name:<br>Addre |  |

## U.S. BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE SEALED DOCUMENT COVER SHEET

| I.   | If sealed, what level of seal applies to the Motion to Seal:   |
|------|--|
|      | Public Docket Text for the Motion to Seal:  Full (docket entry will read "Motion to Seal (full description)").  Moderate (docket entry will read "Document filed under seal").  None (no docket entry will be placed on the record).   |
|      | Treatment of the Motion to Seal:  Only the venue, style, and caption on the first page will be placed on the public docket.  A document stating only "Document filed under seal" will be placed on the public docket.  No document will be placed on the public docket.  |
| 2.   | How should the court handle the resulting Order?   |
|      | Public Docket Text for the Order on Sealing:  [ Full (docket entry will read "Order Granting/Denying Motion to Seal (full description)").  [ Moderate (docket entry will read "Order Granting/Denying Motion to Seal").  [ None (no docket entry will be placed on the record).                                    |
|      | Treatment of the Order on Sealing:  Placed on the public docket in its entirety.  Only the venue, style, and caption on the first page will be placed on the public docket.  A document stating only "Order on Motion to Seal" will be placed on the public docket.  No Order will be placed on the public docket. |
| 3.   | How should the court handle the document(s) filed under seal?  |
|      | Public Docket Text for the sealed document(s):  Full (a full docket entry describing the document(s) will be placed on record).  Moderate (a docket entry will state "Document filed under seal").  None (no docket entry will be placed on the record).   |
|      | Treatment of the sealed document(s):  Only the venue, style, and caption on the first page will be placed on the public docket.  A document stating only "Document filed under seal" will be placed on the public docket.  No document(s) will be placed on the public docket.                                     |
| in t | commendations: Read Local R. Bankr. P. 9018-1. Specify parties to whom the Clerk may grant accest the Motion to Seal and the Proposed Order. Provide the Clerk an additional copy of sealed document chambers. Provide an additional copy if you desire a "Filed" stamped copy for your records.                   |
|      |  |

Disclaimer: Requests on this cover sheet are subject to judicial review.

#### UNITED STATES BANKRUPTCY COURT

MIDDLE DISTRICT OF TENNESSEE

Clear All Fields

<Enter Division name if applicable, else delete this text>

| In re:                                |                 | §<br>§                          | Case No.                           |         |
|---------------------------------------|-----------------|---------------------------------|------------------------------------|---------|
| Debtor(s)                             |                 |                                 | ☐ Jointly Administered             |         |
| Post-confirmation Rep                 | ort             |                                 | Cha                                | pter 11 |
| Quarter Ending Date:                  |                 |                                 | Petition Date:                     |         |
| Plan Confirmed Date:                  |                 |                                 | Plan Effective Date:               |         |
| This Post-confirmation Report relate  | _               | Debtor<br>ized Party or Entity: |                                    |         |
|                                       | O dilet ridinor | ized runty of Energy            | Name of Authorized Party or Entity | -       |
|                                       |                 |                                 |                                    |         |
|                                       |                 |                                 |                                    |         |
|                                       |                 |                                 |                                    |         |
|                                       |                 |                                 |                                    |         |
|                                       |                 |                                 |                                    |         |
|                                       |                 |                                 |                                    |         |
|                                       |                 |                                 |                                    |         |
| Signature of Responsible Party ) Date | k "Ge           | Printed N                       | Tame of Responsible Party          |         |
|                                       |                 |                                 | _                                  |         |

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Yes O No O

| Part 1: | Sumr    | nary of Post-confirmat                  | iion Transfers                              |                |                          | Current Q           |               | Total Since fective Date |
|---------|---------|---|---|----------------|--------------------------|---------------------|---------------|--------------------------|
| a. Tota | al casl | n disbursements                         |   |                |                          |                     |               |                          |
| b. Nor  | n-cash  | securities transferred                  |   |                |                          |                     |               |                          |
| c. Oth  | er nor  | n-cash property transferr               | red   |                |                          |                     |               |                          |
| d. Tot  | al tran | sferred (a+b+c)                         |   |                |                          |                     |               |                          |
| Part 2: | Preco   | onfirmation Profession                  | al Fees and Expenses                        |                |                          |                     |               |                          |
|         |         |   |   |                | Approved                 | Approved            | Paid Current  | Paid                     |
| 2       | Profe   | ssional fees & expenses (ba             | inkruptey)                                  |                | Current Quarter          | Cumulative          | Quarter       | Cumulative               |
| a.      |         | red by or on behalf of the de           |   | regate Total   |                          |                     |               |                          |
|         | Itemiz  | ged Breakdown by Firm                   |   |                |                          |                     |               |                          |
| Add     |         | Firm Name                               | Role  |                |                          |                     |               |                          |
| Delete  | i       |   |   |                |                          |                     |               |                          |
| Delete  | ii      |   |   |                |                          |                     |               |                          |
|         |         |   |   |                |                          |                     |               |                          |
|         |         |   |   |                | Approved Current Quarter | Approved Cumulative | Paid Current  | Paid Cumulative          |
| b.      | Profe   | ssional fees & expenses (no             | onbankruptcy)                               |                | Current Quarter          | Cumulative          | Quarter       | Cumulative               |
| 0.      |         | ed by or on behalf of the de            | 1 27  | regate Total   |                          |                     |               |                          |
|         | Itemiz  | ed Breakdown by Firm                    |   |                |                          |                     |               |                          |
| Add     |         | Firm Name                               | Role  | 1              |                          |                     |               |                          |
| Delete  | i       | TO K                                    | emoi  | ve             | wai                      | (e)                 |               | K                        |
| Delete  | ii      |   |   |                |                          |                     |               |                          |
| c.      | All p   | rofessional fees and ex                 | penses (debtor & comm                       | nittees)       |                          |                     |               |                          |
| Dowt 2. | Dagas   | varios of the Holdons of                | f Claims and Interests <b>t</b>             | ındar Canf     | irmed Dlan               |                     | <u> </u>      |                          |
| Tart 5. | Reco    | cries of the Holders of                 | Total<br>Anticipated<br>Payments            | Paid Ci        | urrent                   |                     |               | % Paid o                 |
|         |         |   | <b>Under Plan</b>                           | Quar           | ter Paid                 | Cumulative          | Allowed Claim | s Claims                 |
| a. Adn  | ninistı | rative claims                           |   |                |                          |                     |               | 0%                       |
| b. Sec  | ured c  | laims                                   |   |                |                          |                     |               | 0%                       |
| c. Pric | rity c  | laims                                   |   |                |                          |                     |               | 0%                       |
|         |         | nsecured claims                         |   |                |                          |                     |               | 0%                       |
| e. Equ  | ity int | erests                                  |   |                |                          |                     |               |                          |
| Part 4. | Oues    | tionnaire                               |   |                |                          |                     |               |                          |
|         |         | inal report?                            |   |                |                          | <u> </u>            | Yes ( No (    |                          |
| a. 18 U |         | nar report?<br>s, give date Final Decre | a was antarad.                              |                |                          |                     | 105 100       |                          |
|         | -       | -                                       | e was entered:<br>plication for Final Decre | e is anticinat |                          |                     |               |                          |
|         | 11 110  | , 51 ve date when the app               | phodulon for Final Decite                   | e is amicipal  | .cu.                     |                     |               |                          |

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

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