

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE
MIDDLE DISTRICT OF TENNESSEE**

In re:)
)
) **Case No.**
) **Chapter 11, Subchapter V**
) **Judge**
)
Debtor(s).) **Date of Status Conference:**

SMALL BUSINESS SUBCHAPTER V STATUS CONFERENCE REPORT

This report is filed pursuant to the Court's order entered on _____ in connection with the upcoming Small Business Subchapter V Status Conference.

- 1. Nature of the Business:**

- 2. Location(s) of the Business:**

- 3. Ownership of the Business:**

- 4. Information Regarding the Number and Types of Employees:**

- 5. Primary Cause(s) of the Necessity to File Bankruptcy:**

- 6. General Information about the Nature of the Secured, Priority & Unsecured Debt:**

- 7. Status of Employment of Professionals:**

- 8. Status of Discussions with Trustee:**

 - 9. Status of Any Cash Collateral, Adequate Protection, or Stay Relief Issues:**

 - 10. Goals for Reorganization of the Business:**

 - 11. Financial Projections for Upcoming Six-Month Period and Reasons for Any Significant Variation from Historical Performance:**

 - 12. Efforts Taken and Status of Achieving a Consensual Plan:**

 - 13. Whether There Is Any Need to File a Separate Disclosure Statement:**

 - 14. Whether There Is Any Need to Expand the Proof of Claim Deadline (Automatically Set at 60 Days from Petition Date):**

 - 15. Any Other Pertinent Information that Should Be Brought to the Court's Attention:**
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