**IN THE UNITED STATES BANKRUPTCY COURT FOR THE**

**MIDDLE DISTRICT OF TENNESSEE**

**In re:**

**Case No.**

**Chapter 11, Subchapter V**

**Judge**

**Debtor(s). Date of Status Conference:**

**SMALL BUSINESS SUBCHAPTER V STATUS CONFERENCE REPORT**

This report is filed pursuant to the Court’s order entered on \_\_\_\_\_\_\_\_\_\_ in connection with the upcoming Small Business Subchapter V Status Conference.

**1. Nature of the Business:**

**2. Location(s) of the Business:**

**3. Ownership of the Business:**

**4. Information Regarding the Number and Types of Employees:**

**5. Primary Cause(s) of the Necessity to File Bankruptcy:**

**6. General Information about the Nature of the Secured, Priority & Unsecured Debt:**

**7. Status of Employment of Professionals:**

**8. Status of Discussions with Trustee:**

**9. Status of Any Cash Collateral, Adequate Protection, or Stay Relief Issues:**

**10. Goals for Reorganization of the Business:**

**11. Financial Projections for Upcoming Six-Month Period and Reasons for Any Significant Variation from Historical Performance:**

**12. Efforts Taken and Status of Achieving a Consensual Plan:**

**13. Whether There Is Any Need to File a Separate Disclosure Statement:**

**14. Whether There Is Any Need to Expand the Proof of Claim Deadline (Automatically Set at 60 Days from Petition Date):**

**15. Any Other Pertinent Information that Should Be Brought to the Court’s Attention:**

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