

UNITED STATES BANKRUPTCY COURT

MIDDLE DISTRICT OF TENNESSEE

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<Enter Division name if applicable, else delete this text>

In re: _____ § Case No. _____
§
§
§
Debtor(s) §
 Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: _____ Petition Date: _____

Plan Confirmed Date: _____ Plan Effective Date: _____

This Post-confirmation Report relates to:
 Reorganized Debtor
 Other Authorized Party or Entity: _____
Name of Authorized Party or Entity

CM/ECF FILING NOTE:
THE FILLABLE VERSION OF THE FORM MUST BE
USED AND SAVED CORRECTLY AS A PDF (FLATTEN
THE PDF) FOR PURPOSES OF FILING IN ECF.

Signature of Responsible Party

0
Date

Printed Name of Responsible Party

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Address
STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name

Case No.

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements		
b. Non-cash securities transferred		
c. Other non-cash property transferred		
d. Total transferred (a+b+c)		

Part 2: Preconfirmation Professional Fees and Expenses

		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative											
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>															
	<i>Itemized Breakdown by Firm</i>															
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 5%;">Add</th> <th style="width: 5%;"></th> <th style="width: 30%;">Firm Name</th> <th style="width: 20%;">Role</th> </tr> </thead> <tbody> <tr> <td>Delete</td> <td>i</td> <td></td> <td></td> </tr> <tr> <td>Delete</td> <td>ii</td> <td></td> <td></td> </tr> </tbody> </table>	Add		Firm Name	Role	Delete	i			Delete	ii					
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Delete	ii															

		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative											
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>															
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Add		Firm Name	Role													
Delete	i															
Delete	ii															
c.	All professional fees and expenses (debtor & committees)															

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims					0%
b. Secured claims					0%
c. Priority claims					0%
d. General unsecured claims					0%
e. Equity interests					

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name

Case No.

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan.

Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

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Signature of Responsible Party

Printed Name of Responsible Party

Title

Date

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